

UNITED STATES DISTRICT COURT
for the
DISTRICT OF MASSACHUSETTS

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ROBERT J. KILLION, JR.
Plaintiff,

U.S. DISTRICT COURT
DISTRICT OF MASSACHUSETTS

v.

COMMONWEALTH YACHTS and
MAINSHIP CORPORATION
Defendants.

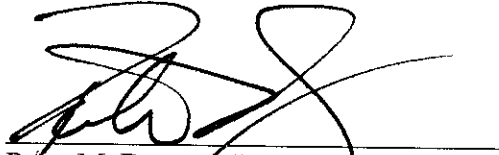
04-40256

MAINSHIP CORPORATION'S
DISCLOSURE STATEMENT PURSUANT TO LOCAL RULE 7.3

Pursuant to Local Rule 7.3, the Defendant Mainship Corporation (hereinafter "Mainship"), through counsel, identifies the following parent corporation: Morgan Industries Corporation, a New Jersey corporation. Mainship further states that there is no publicly held company that owns 10% or more of its stock.

Respectfully submitted,

The defendant,
Mainship Corporation,
By its attorney,



Peter M. Durney #139260
CORNELL & GOLLUB
75 Federal Street
Boston, MA 02110
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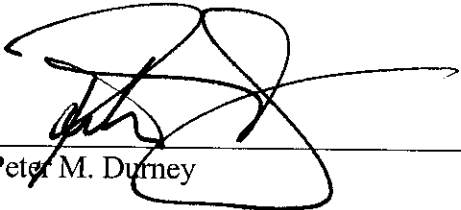
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CERTIFICATE OF SERVICE

I, Peter M. Durney, attorney for the defendant, Mainship Corporation, hereby certify that on the 13th day of December, 2004, a true copy of the foregoing Mainship Corporation's Disclosure Statement Pursuant to Local Rule 7.3 was served by mail, postage prepaid, directed to:

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